

Infrastructure

Clients involved in sophisticated infrastructure transactions benefit from Weil's interdisciplinary approach to these engagements. Our team includes lawyers with extensive experience in direct investment, mergers and acquisitions, finance, real estate, tax and regulatory matters.

Broad-based Infrastructure Practice

Weil's broad-based Infrastructure practice covers a wide range of areas, including power generation and distribution, toll roads, ports, mass transit, airports and aviation, timber, telecommunications, oil and gas, waste management, natural resources, utilities, railroads, stadiums, parking, hospitals, retirement and assisted living facilities, prisons and schools. Our practice spans the globe, with extensive transaction experience throughout the Americas and Europe.

We have broad experience dealing in:

- Public-to-private partnerships
- Complex mergers and acquisitions involving infrastructure assets
- Hybrid financings, blending elements of cash-flow lending and project finance
- Mezzanine, second-lien, securitization and preferred stock financings
- Complex capital structures with debt/equity co-investment and sophisticated inter-investor/creditor arrangements
- Sale-leaseback and lease-leaseback transactions
- Sophisticated intellectual property licensing and other transactions
- Bankruptcies and out-of-court debt restructurings

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